Date: 19.07.2025

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East), Mumbai, 400051

SYMBOL: MACOBSTECH

Sub: Outcome of Board Meeting held on July 19, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held on **Saturday, July 19, 2025 at 04:00 P.M.** interalia, considered and approved the following business items:

1. ISSUANCE OF WARRANTS CONVERTIBLE INTO EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS

Approved the issue up to **24,80,000 (Twenty Four Lakhs eighty thousand only)** warrants, each convertible into, or exchangeable for, one fully paid- up equity share of the Company of face Value Rs. 10/- (Rupees Ten only) **("Warrants")** at an issue price of **Rs. 170/- (Rupees one hundred seventy only)** each payable in cash **("Warrant Issue Price")** aggregating up to **Rs. 42,16,00,000/- (Rupees Forty-two crores sixteen lakhs only)** to persons as listed in **Annexure-I ("Proposed Allottees of Warrants")** who are promoters and persons belonging to promoter and non-promoter group by way of preferential issue which will be in accordance with provisions of Section 23(1)(b) & 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and ChapterV of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), SEBI LODR Regulations and such other acts/ rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extra-Ordinary General Meeting and subject to the approval of other regulatory authorities, as may be applicable.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 ("SEBI Disclosure Circular") is set out below as **Annexure - I.**

2. CONVENING AN EXTRA-ORDINARY GENERAL MEETING OF THE COMPANY

To hold an Extraordinary General Meeting ("EGM") of the members of the Company on **Monday, September 01, 2025 at 04:00 P.M.** through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek the approval of the shareholders of the Company inter alia in relation to Preferential Issue of Warrants. The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.macobstech.comand on the website of the stock exchange(s) at www.nseindia.comin due course.

The Company has fixed August 23, 2025 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares as on the close of business hours on August 23, 2025 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

3. APPOINTMENT OF SCRUTINIZER FOR THE PURPOSE OF E-VOTING

The Board of Directors has appointed M/s APNS & Associates, Practicing Company Secretaries as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The meeting of the board of directors commenced at 04:00 P.M. and concluded at 04:30 P.M.

Kindly acknowledge and oblige.

Thanking You

Yours faithfully,

For **MACOBS TECHNOLOGIES LIMITED**

Dushyant Gandotra
Digitally signed by Dushyant Gandotra
Date: 2025.07.19 17:27:43 +05'30'

DUSHYANT GANDOTRA
MANAGING DIRECTOR
DIN: 08360731

GST : 08AANCM0020G1ZT
CIN : U74999RJ2019PLC066608

Macobs Technologies Limited
(Formerly known as Macobs Technologies Private Limited)
Office : 1st Floor Office No 2 Plot No 184, Sarthi Marg Doctors Colony Near Sec-09 Chitrakoot Scheme, Vaishali Nagar, Jaipur, Rajasthan, India, 302021
E-mail : team@macobstech.com

Annexure – I

The details relating to issuance of warrants as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are as under:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Description</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued</td><td>Convertible Warrants carrying a right to subscribe 1 (One) equity share per Warrant.</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Up to 24,80,000 (Twenty Four Lakhs eighty thousand only) fully convertible equity warrants, at a price of Rs. 170/- (Rupees one hundred seventy only) per Warrant, aggregating up to Rs. Rs. 42,16,00,000/- (Rupees Forty-two crores sixteen lakhs only) each convertible into or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only)</td></tr>
<tr><td colspan="3">Additional information in case of preferential issue:</td></tr>
<tr><td>4.</td><td>Name of Investor</td><td>
<table>
<tr><th>Sr. No.</th><th>Name of Investor</th><th>Category (Promoter/Non-Promoter)</th><th>No. of Warrants proposed to be issued</th></tr>
<tr><td>1.</td><td>Divya Gandotra</td><td>Promoter</td><td>4,80,000</td></tr>
<tr><td>2.</td><td>Raman Talwar HUF</td><td>Non-Promoter</td><td>10,00,000</td></tr>
<tr><td>3.</td><td>Capital Vision Partners</td><td>Non-Promoter</td><td>5,00,000</td></tr>
<tr><td>4.</td><td>Pinnacle Investments</td><td>Non-Promoter</td><td>5,00,000</td></tr>
<tr><td></td><td></td><td>TOTAL</td><td>24,80,000</td></tr>
</table>
</td></tr>
</table>

5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	**Refer Annexure - II for outcome of subscription** • The number of shares mentioned in this column have been calculated assuming all the warrants issued to the proposed allottees will be converted fully.
6.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	• Each Warrant will be convertible into or exchangeable for 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- (Rupees Ten), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants. • An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Issue Price shall be payable by the Warrant holder(s) on the exercise of the Warrant(s). • In the event that the Proposed Allottee does not exercise the option for Equity Shares against any of the warrants within a period of 18 (eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottee shall be forfeited by the Company.
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

For **MACOBS TECHNOLOGIES LIMITED**

Dushyant Gandotra
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DUSHYANT GANDOTRA
MANAGING DIRECTOR
DIN: 08360731

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E-mail : team@macobstech.com

Annexure- II

Sr. No.	Name of Investor	Pre-preferential Allotment		Post Preferential Allotment	
		No. of Shares	Percentage of shareholding	No. of shares	Percentage of shareholding
1.	Divya Gandotra	720	0.0074%	4,80,720	3.92%
2.	Raman Talwar HUF	0	0.00%	10,00,000	8.15%
3.	Capital Vision Partners	0	0.00%	5,00,000	4.07%
4.	Pinnacle Investments	0	0.00%	5,00,000	4.07%

Thanking You

Yours faithfully,

For **MACOBS TECHNOLOGIES LIMITED**

Dushyant Gandotra
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Date: 2025.07.19 17:28:56 +05'30'

DUSHYANT GANDOTRA
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